

Oaktree Emerging Market Debt Fund, L.P.



Oaktree Statement of Operations

Period Start Date: 1/1/1950 12:00:00 AM
Period End Date: 1/24/2014 11:59:59 PM
Prior Knowledge Date: 1/31/2014 12:00:01 AM
Knowledge Date: 1/31/2014 12:26:37 PM
Book Currency: U.S. DOLLARS

INVESTMENT INCOME (LOSS):	
Income-	
Interest	573
Total Income	573
Expenses-	
Total Expenses	0
Net Investment Income (Loss)	573
REALIZED GAIN (LOSS) AND CHANGE IN UNREALIZED APPRECIATION (DEPRECIATION) ON INVESTMENTS AND FOREIGN CURRENCY:	
Net realized gain (Loss)	49,375
Net change in unrealized appreciation (Depreciation)	0
Net realized gain (Loss) and change in unrealized appreciation (depreciation) on investments and foreign currency	49,375
Net Income (Loss)	49,948

Financial Accounts Not Mapped	
zPrincipal Cash - Custody Fees	-
zPrincipal Cash - Legal Fees	-
zPrincipal Cash - Management Fees	-
zPrincipal Cash - Other Fees 1	-
zPrincipal Cash - Other Fees 2	-
zPrincipal Cash - Research Fees	-
Total - Financial Accounts Not Mapped	0
Interest Income	
AccruedInterestExpense	-
AccruedInterestReceipt	-
CFDChangeInAccruedInterest	-
ChangeInAccruedInterestLong	573
ChangeInAccruedInterestReclaim	-
ChangeInAccruedInterestWithholdingTax	-
ChangeInDelayedSettlementAccruedInterestLong	-
ChangeInDelayedSettlementAccruedInterestShort	-
ChangeInOIDBasisLong	-
ChangeInOIDBasisShort	-
ChangeInPIKAccruedInterestLong	-
ChangeInRelativeDiscountBasisLong	-
ChangeInRelativeDiscountBasisShort	-
ChangeInRelativePremiumBasisLong	-
ChangeInRelativePremiumBasisShort	-
ChangeInTotalDiscountBasisLong	-
ChangeInTotalDiscountBasisShort	-
ChangeInTotalPremiumBasisLong	-
ChangeInTotalPremiumBasisShort	-
ChangeInUnfundedLiabilityAccruedInterestLong	-
ChangeInUnfundedLiabilityAccruedInterestShort	-
DelayedSettlementInterestExpense	-
DelayedSettlementInterestReceipt	-
InterestExpense	-
InterestReceipt	-
InterestReclaimTaxReceipt	-
InterestWithholdingTaxExpense	-
IOPaydownAmort	-
MtoMOIDAmortizationExpense	-
MtoMOIDAmortizationIncome	-
MtoMOIDExpenseAdjustment	-
MtoMOIDIncomeAdjustment	-
MtoMRelativeDiscountAmortizationExpense	-
MtoMRelativeDiscountAmortizationIncome	-
MtoMRelativePremiumAmortizationExpense	-
MtoMRelativePremiumAmortizationIncome	-
MtoMTTotalDiscountAmortizationExpense	-
MtoMTTotalDiscountAmortizationIncome	-
MtoMTTotalPremiumAmortizationExpense	-
MtoMTTotalPremiumAmortizationIncome	-
OIDAmortizationExpense	-
OIDAmortizationIncome	-
OIDExpenseAdjustment	-
OIDIncomeAdjustment	-
PIKReceipt	-
PurchasedAccruedInterestExpense	-
PurchasedAccruedInterestReceipt	-
RelativeDiscountAmortizationExpense	-
RelativeDiscountAmortizationIncome	-
RelativePremiumAmortizationExpense	-
RelativePremiumAmortizationIncome	-
SoldAccruedInterestExpense	-
SoldAccruedInterestReceipt	-
SoldUnfundedLiabilityAIRceipt	-
TotalDiscountAmortizationExpense	-
TotalDiscountAmortizationIncome	-
TotalPremiumAmortizationExpense	-
TotalPremiumAmortizationIncome	-
UnfundedLiabilityInterestExpense	-
UnfundedLiabilityInterestReceipt	-
UnrecognizedInterestExpense	-
UnrecognizedInterestReceipt	-
UnrecognizedInterestReclaimTaxReceipt	-
UnrecognizedInterestWithholdingTaxExpense	-
Total - Interest Income	573
Other Income	
BorrowIncomeReceipt	-

Financial Account Details	Book Balance
ChangeInAccruedBorrowIncome	-
MiscRevenue	-
TransferAIRceipt	-
zCommitment fee income	-
zContra Management Fee offset	-
zIncome Equalization	-
zManagement Fee Offset	-
Total - Other Income	0
Dividends	
DividendReceipt	-
DividendReclaimTaxReceipt	-
DividendWithholdingTaxExpense	-
UnrecognizedDividendExpense	-
UnrecognizedDividendReceipt	-
UnrecognizedDividendReclaimTaxReceipt	-
UnrecognizedDividendWithholdingTaxExpense	-
zDividend Accrual Income	-
zSTIF Dividend	-
Total - Dividends	0
Investment Management Fees	
MgmtFeeExpense	-
zDirectors fees	-
zManagement Fees	-
Total - Investment Management Fees	0
Interest Expense	
ChangeInAccruedInterestShort	-
ChangeInPIKAccruedInterestShort	-
CoverShortAccruedInterestExpense	-
CoverShortAccruedInterestReceipt	-
InterestExpense	-
PIKExpense	-
SoldShortAccruedInterestExpense	-
SoldShortAccruedInterestReceipt	-
zAdd on Scotia TRS interest expense	-
zCredit Facility Interest Expense	-
zInterest Expense Financing	-
Total - Interest Expense	0
Credit Facility Fees	
zCredit Facility Fee Amortization	-
zCredit Facility Unused Fee	-
zTranche B Cred Fac Fee Amortiz	-
zTranche C Cred Fac Fee Amortiz	-
zTranche C Cred Fac Unused Fee	-
zUnused Credit Fees	-
Total - Credit Facility Fees	0
Professional Fees	
zAudit Fees	-
zConsulting Fees	-
zLegal Fees	-
zOPAE Charge	-
zOPAE Consulting Fees	-
zOther Professional Fees	-
zProfessional Fees	-
zProfessional Fees-Entities	-
zProfessional Fees-Investments	-
zResearch Expense	-
zTax Preparation Fees	-
zValuation Fees	-
Total - Professional Fees	0
Organizational Expenses	
zOrganization Expenses	-
Total - Organizational Expenses	0
Custodial Fees	
zCustody Fee	-
Total - Custodial Fees	0
Other Expenses	
BorrowFeeExpense	-
ChangeInAccruedBorrowFee	-
FuturesCommissionExpense	-
MiscExpense	-

TransferAIExpense	-
zAdministrative expense	-
zCorporate Income Tax	-
zIT Infrastructure Expense	-
zLetter of Credit Fees	-
zMeal & Entertainment Expenses	-
zMiscellaneous Bank Fees	-
zOccupancy Expense	-
zOther Miscellaneous Fees	-
zPlacement Agent Fees	-
zTaxes Paid	-
zTaxes Paid - Delaware	-
zTaxes Paid - Federal	-
zTaxes Paid - State and City	-
zTransfer agent fees	-
zTravel & Entertainment Expenses DO NOT USE	-
zTravel Expenses	-
Total - Other Expenses	0

Realized Gain/Loss

CoverShortAccruedInterestExpense	-
CoverShortAccruedInterestReceipt	-
DelayedSettlementInterestExpense	-
DelayedSettlementInterestReceipt	-
IndexAdjustmentGainLoss	-
InterestExpense	-
InterestReceipt	-
LongTermCrossGainLoss	-
LongTermCurrencyGainLoss	-
LongTermPriceGainLoss	-
MidTermCrossGainLoss	-
MidTermCurrencyGainLoss	-
MidTermPriceGainLoss	-
PIKExpense	-
Section988Expense	-
Section988FXOnAIExpense	-
Section988FXOnAllIncome	-
Section988Income	-
ShortTermCrossGainLoss	-
ShortTermCurrencyGainLoss	-
ShortTermPriceGainLoss	49,375
SoldAccruedInterestExpense	-
SoldAccruedInterestReceipt	-
SoldShortAccruedInterestExpense	-
SoldShortAccruedInterestReceipt	-
SwapExpense	-
SwapReceipt	-
TransferCrossGainLoss	-
TransferCurrencyGainLoss	-
TransferPriceGainLoss	-
UnfundedLiabilityInterestReceipt	-
zOther Miscellaneous Fees	-
Total - Realized Gain/Loss	49,375

Unrealized Gain/Loss

ChangeInAccruedInterestLong	-
ChangeInAccruedInterestShort	-
ChangeInUnfundedLiabilityAccruedInterestLong	-
ChgUnrealizedCrossGL	-
ChgUnrealizedFXGL	-
ChgUnrealizedFXOnAIGL	-
ChgUnrealizedPriceGL	-
CommissionAdjustment	-
IRRUnrealizedPriceGL	-
MToMCrossGL	-
MToMFXGL	-
MToMIndexAdjustmentGL	-
MToMPriceGL	-
PurchasedAccruedInterestReceipt	-
UnrealizedIndexGainLoss	-
Total - Unrealized Gain/Loss	0

Dividend Expense

DividendExpense	-
Total - Dividend Expense	0

Incentive fees

CarriedInterestExpense	-
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Financial Account Details	Book Balance
CrystalizedIncentiveFeeExpense	-
CrystallizedCarriedInterestExpense	-
CrystallizedIncentiveFeeExpense	-
CrystallizedPerformanceFeeExpense	-
zBDC Capital Gain Incentive Fee	-
zBDC Income Incentive Fee	-
zCapital gains incentive fees	-
zIncentive Fee	-
zIncentive Fee - GP Allocation	-
zIncentive Fee Contra - GP Allocation	-
zIncome incentive fees	-
zUnrealized Incentive Fee	-
Total - Incentive fees	0
Net operating income from real estate related activities	
zNet Operating Income	-
zReal Estate Operating Expenses	-
Total - Net operating income from real estate related activities	0
Financial Accounts Excluded From This Report	
AffectCapRatioInCurrentPeriod	-
All	-
All_Expenses_CLO_Group	-
All_Interest_CLO_Group	-
All_Paydown Interest_CLO_Group	-
AllAmortizationRealized	-
AllAmortizationRevExp	-
AllDividendRevExp	-
AllExpenses	-
AllInterestRevExp	-
AllMtoMAmortizationIncome	-
AllNonPerfExpenses	-
AllPerfAddAmort	-
AllPerfDividend	-
AllPerfExpenses	-
AllPerfInterest	-
AllPerfNetExpenses	-
AllPerfSubtractAmort	-
AllRealCrossGainLoss	-
AllRealFXGainLoss	-
AllRealGainLoss	-
AllRealPriceGainLoss	-
AllRevenues	-
AllUnRealCrossGainLoss	-
AllUnRealFXGainLoss	-
AllUnRealPriceGainLoss	-
EqualizationFactorExpense	-
EqualizationFactorIncome	-
ExemptFromCapRatio	-
PerformanceCrossGainLoss	-
PerformanceCurrencyGainLoss	-
PerformanceFeeExpense	-
PerformancePriceGainLoss	-
PerfUnrealizedCrossGL	-
PerfUnrealizedFXGL	-
PerfUnrealizedPriceGL	-
Total - Financial Accounts Excluded From This Report	0
GRAND TOTAL	49,948